



## Big Capital for Small Businesses

Our executive team represents more than 65 years of experience and knowledge gained from more than 200 transactions and seeks companies in the U.S. and Canada with revenues between \$8 million and \$100 million operating in a range of industries, from manufacturing, to distribution, to service businesses.

## INVESTMENT CRITERIA

### TRANSACTION TYPES:

- Management Buyouts
- Management Buy-ins
- Owner Recapitalizations
- Family Succession Recapitalizations
- Industry Consolidations

### SEEKING COMPANIES WITH:

- Entrepreneurial, innovative, visionary management teams
- Leading business position (in the world, nation, industry, market)
- Revenues between \$8 million and \$100 million
- Adjusted operating profit between \$1.5 million and \$7 million

### INDUSTRIES OF INTEREST:

- Industrial
- Consumer
- Food
- Medical
- Plastics
- Business-To-Business
- Publishing
- Consumables
- Maintenance/Repair
- Auto Aftermarket
- Hobby/Craft
- Educational

### BUSINESSES OF INTEREST:

- Manufacturing
- Distribution
- Services



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